



→ 1st ESA ADVANCED TRAINING COURSE ON REMOTE SENSING OF THE CRYOSPHERE

Welcome from the UK Space Agency

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Head of Earth Observations



The UK Space Agency



- Part of UK Government an Executive Agency of Department of Business Energy and Industrial Strategy
- Strategic leadership for the policy, regulation and programme delivery necessary to keep the UK's £11.8b space sector growing and innovating.
- Working with industry, academia and international partners to realise the government's ambition of capturing 10% of the global space market by 2030.
- It provides a stable regulatory framework for industry an essential element of continued growth in the sector, helping to attract inward investment and secure export deals for UK space businesses.
- 2016 will see a major European Space Agency (ESA) Council of Ministers meeting in December where we hope to sustain UK involvement in world class science and innovation projects essential to understanding our changing planet, exploring our Solar system, and keeping UK industry competitive in a rapidly changing global space economy.



UK Space - Growth







£250bn

Global Satellite Market £400bn

Global Satellite Market

2010

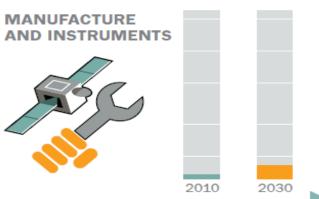
2030

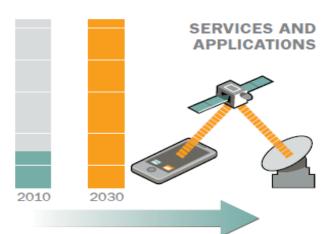
£9bn

UK Market Share £40bn

UK Market Share

Satellite Applications Catapult





£1bn £3bn

£8bn £37bn

Satellite Applications Catapult





EO applications and services predicted to be central to space enabled economic growth aiming for a 10% UK share of the expected £400 billion global spaceenabled market 2030.

DATA is the new resource

2003

5 exabytes of data





2011

In 2011, the same amount was created **every two days**



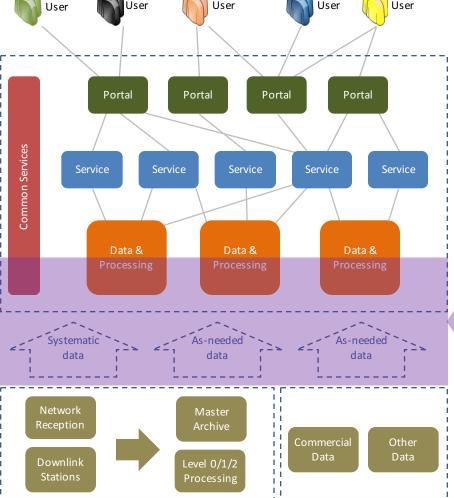


2013

Today, that time has shrunk to every 10 minutes

When fully operational eight terabytes of new data per day will be available from Copernicus for people to access, equivalent to eight computer hard drives worth, and all of it free to all for download.

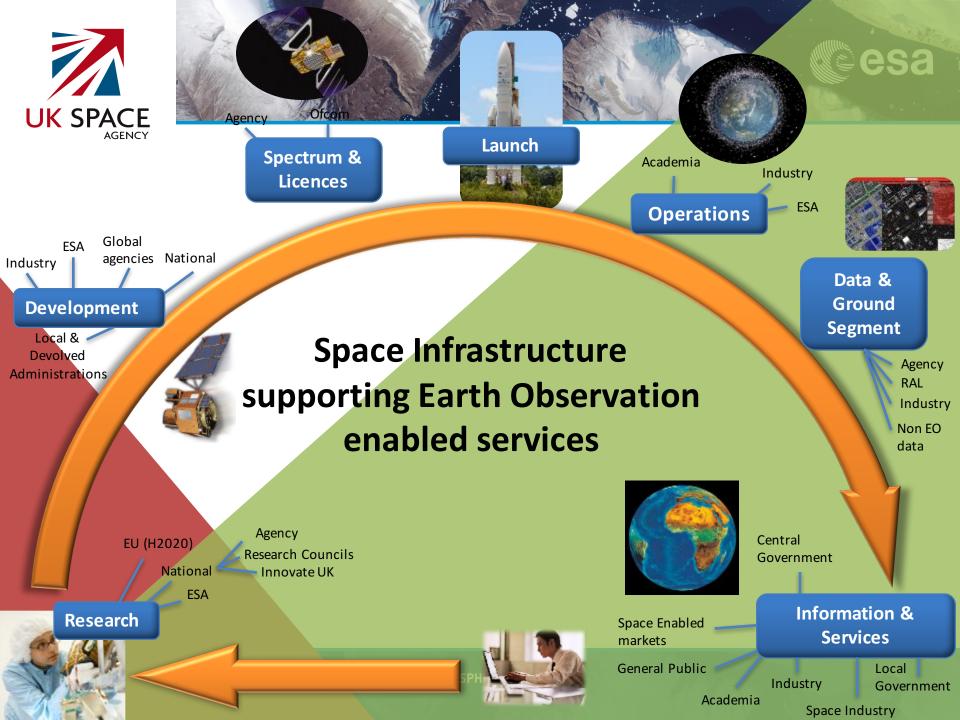




Earth Observation
Data Access and
Exploitation:

A Vision for the UK

Vision



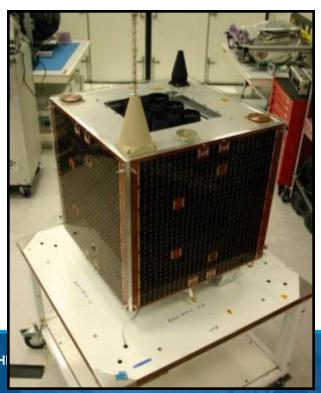


UK Strengths



Satellite Manufacture





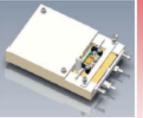
Example EO technology developments



LIDAR & Laser Heterodyne Radiometry (LHR)

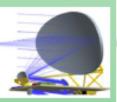






Hollow wavequide implementations QinetiQ, Hollow Guide Ltd & RAL Space

Sub-millimetre wave technology



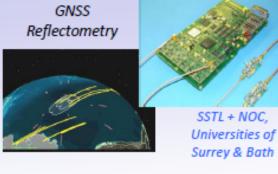


Frequency Selective Surface



320-360 GHz sideband separating mixer showing (above left) the STEAM-R radiometer (SSC)

RAL Space, Airbus DS & QUB



Microwave technologies

On-Board SAR Processing

Airbus DS/BAE Systems



spectrometer STAR-Dundee



Airbus DS, QMC

Thermal Infrared instrumentation



clouds

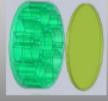
Spectroscopy with 2D TIR detectors Airbus DS, SELEX & RAL Space

Fourier Transform





Optical instrumentation



Lightweight mirror technologies Gooch & Housego +



hyperspectral







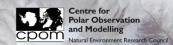
UK Strengths



Satellite Manufacture

Data Handling & Cal/Val





UK Strengths



Satellite Manufacture

Data Handling & Cal/Val

Applications







EO Priority Actions



- A. Define and Lead EO strategy and policy development
- B. Enable growth of the EO and related sectors
- C. Position UK as a global leader in use of EO in applications and services
- D. Sector sponsor for the EO community (nationally and internationally)

A UKSA Policy Actions В Use of EO £ Growth **UKSA EO TEAM D** Community



UK Space Agency Our EO Roles



Leadership

Policy & Regulation **Education & Training**

Programmes



Copernicus GEO, CEOS, **EUMETSAT ESA**

Climate markets, **ESA** Summer School

EOEP, CCI, Incubed, **SWOT** etc

Science & Technology Innovation & Investment

Business Growth

Partnership

EOEP, CEOI **CDSSG**

Video from space, **Exploitation**

EO based growth £37billion by 2030

X- Gov, ESA, EU, Industry ,academia, global

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National and International



National Initiatives

SSGP





EOWG

European Space
Agency
&
European Union









International Space Partnerships

Emerging SPACE economies "Newton"-like CEOS GEO Disaster Charter





- We remain a full member of the EU until the process for leaving is <u>concluded</u> there is no change in the legal framework (i.e. EU space programmes)
- The Government's policy to leave has no immediate effect on those applying for or participating in EU programmes - the UK is still an EU Member State
- UK participants can continue to apply for H2020/ Galileo/Copernicus/other contracts in the usual way
- EEA nationals are welcome to live and work in the UK
- ESA is not part of the EU. Our membership of ESA does not change in any way.
- Part of



Finally



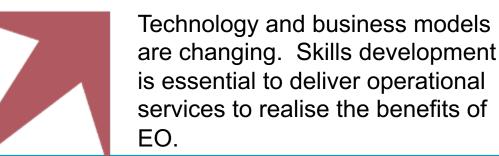




EO is an essential component of the infrastructure and contributor of economic growth, data and science.

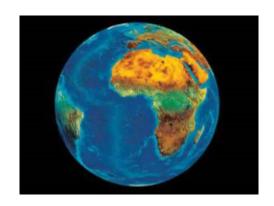


Success for UKSA requires growing existing UK strengths, seizing new markets and engaging the public sector as operational users.









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Any questions?

ENJOY THE COURSE